

COURSE NAME	ONLINE LIVE	ONLINE RECORDED	INSTRUCTOR
Personal Income Tax Case Study - 2023	Jan 18, 2023 9:00AM ET	Available Now	John Grummett CPA, CA

This course is directed at practitioners interested in a basic personal income tax preparation refresher.

Prior to the course, participants will receive a case study involving the preparation of a personal tax return, which they will be asked to complete and bring with them to the course in order to maximize the benefits of the session.

Tax issues to be covered in the case study will include:

- Who must file;
- What's new;
- Employment income;
- Foreign Income;
- Pension Splitting;
- Investment income;
- TOSI
- Allowable business investment losses;
- Principal Residence exemption;
- Capital gains.
- Employment expenses;
- Medical expenses;
- Disability tax credit;
- T1135 reporting